



# Vision University: Executive Continuous Learning Cohort

## About This Course

Welcome to Vision University: The Modern Approach to CAE Success!

CAE- the top audit leader- is one of the most important, and is the most visible position, of the internal audit activity. The challenges that face a new CAE are unique and varied, as are the solutions to overcome those challenges. Participation in Vision University is one the best solutions to becoming a competent, confident, successful CAE.

In this continuous learning experience, you will experience the benefits of a learning-cohort — both in person, and virtually via a secure learning management system (LMS) platform — you will have time to practice new techniques at your own organization, receive feedback from both your peers and experienced mentors/subject matter experts, and deepen your learning experience over the course of six months. The continuous learning methodology allows participants to engage with content in segments over time to accommodate the aspiring leader’s work-life and learning balance, all while enhancing professional relationships with a network of cohorted-peers. Cohort participants also receive customized learning plans, one-one-one executive coaching with program facilitators, action plan presentation feedback and coaching, plus expanded cohort networking and team building opportunities.

Vision University prepares aspiring CAEs and/or newly appointed CAEs with strategies to transform the internal audit activity into a critical function that clearly delivers stakeholder value. This continuous learning program focuses on strategic guidance, best practices, peer collaboration and feedback, plus application of powerful tools to propel you —and your team— into the future of internal audit.

## Who will benefit from this course?

This engaging leadership program is best suited for senior audit leaders, aspiring CAEs, and/or newly appointed CAEs.



## Course Objectives

- Discuss key challenges CAEs face and potential solutions, with a focus on:
  - Building strong relationships with clients and stakeholders.
  - Process excellence for delivering internal audit services, including focus on risk management, compliance, and organizational key risks (including ESG, and cybersecurity).
  - Utilizing innovative tools and technology to advance the value-additive features of internal audit.
  - Talent management for building a strong, competent team.
  - Developing and exhibiting strong leadership.
- Develop personal action plans to promote improvement and ongoing advancement of your internal audit activity.
- Provide a forum for networking and benchmarking with peers.

## Course Topics

- The Unique Role of the CAE.
- Stakeholder Relationships.
- Process Excellence: Audit Planning & Tools.
- Process Excellence: Communication.
- Process Excellence: Audit Quality.
- Talent Management.
- Innovation.
- CAE Leadership.

## 2025 Session Dates

Program Month	Dates	Location
1	March 9-12, 2025: 8am-5pm ET	In person @ GAM Conference: Kissimmee, FL
2	April 22, 2025: 12-1:40pm ET	Online
3	May 27, 2025: 12-1:40pm ET	Online
4	June 24, 2025: 12-1:40pm ET	Online
5	July 29, 2025: 12-1:40pm ET	Online
6	August 26, 2024: 8am-5pm ET August 27, 2024: 8am-12pm ET	In Person @ IIA Headquarters: Lake Mary, Florida* *Livestream virtual attendance option available.

## Continuous Learning Program Overview

- Program Month 1 (12CPEs): Initial In-Person Essential Sessions, including cohort- curated GAM programming
- Program Months 2-5 (6CPEs),: Virtual Learning on LMS including:
  - LIVE “Hot Topic” Facilitator Led Webinar Sessions.
  - Peer Discussion Breakouts.
- Program Month 6 (12 CPEs): Final In-Person Session with Live-Stream option



## Course Information

*Course Duration:* This is a cohorted, continuous-learning experience over a 6-month timeframe.

*CPE Hours Available:* 30.

*NASBA Knowledge Level:* Advanced.

*Field of Study (Event CEU Type):* Auditing.

*Prerequisites:* Recently appointed as a CAE and/or 10+ years of progressive experience in internal audit or related profession as a rising CAE.

*Advance Preparation:* None.

*Delivery Format:* Seminar (Group-Live).

*IIA Competency Framework Topic:* Leadership and Communication.

*IIA Competency Framework Level:* Expert.

*Topic (IIA Website Taxonomy):* Audit Methodology.