

IIA Year-End Report

Chattanooga Area Chapter



The Institute of
Internal Auditors
Chattanooga Area

June 2021 – May 2022

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President's Message

Members/Friends,

When moving to Chattanooga in 2019 and joining the local IIA chapter, I never envisioned becoming the president in such a short time. As I am completing my first year, I want to **THANK** everyone who volunteers, serving as officers and on our Board. I would not have survived without this support. Further, I want to encourage others who have contemplated volunteering to reach out, we always have areas of need, no matter how big or small the commitment.

As we move into learning how to live, post COVID-19, I was tremendously excited to return to our first in-person CPE event in May of 2022. While the team worked extremely hard to provide amazing virtual CPE offerings for the year, I am a firm believer that the ability to network with liked-minded people is imperative for the growth of our profession and for ourselves.

I was very fortunate to attend the annual Leadership Academy this year at the Disney Yacht Club alongside the Vice President (Bambi Gifford) and Treasurer (Amanda Conner). We left this training with numerous remarkable ideas for providing even better CPE offerings, networking ideas and ways to grow our Chapter.

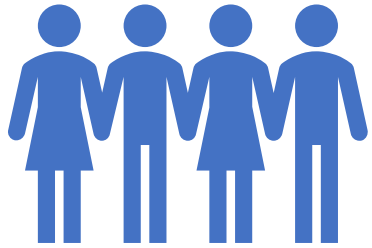
Thank you to all of our members for allowing me to serve you and I cannot wait to see all the great ideas implemented in the 2022-2023 year and beyond!

Sincerely,

Rob Zunt, CPA, CISA, CIA, CFE, CRMA
President | Chattanooga Area Chapter

Chapter Membership

Membership by the Numbers



**Total
Members**

99



**Certified
Members**

34



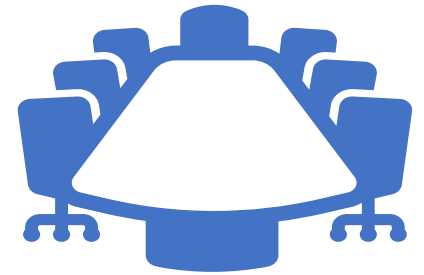
**New
Members**

5



**Chapter
Officers**

4



**Board of
Governors**

8



Chapter Achievement Program

Gold Chapter Status for 25+ Years!

The Chapter Achievement Program (CAP) is a recognition program for chapters that align with the North American Strategic Plan in four primary service categories – Programming, Certifications, Advocacy, and Membership. Each North American Chapter works to achieve one of three performance levels – Bronze, Silver, or Gold.

Each year, our chapter officers diligently work to achieve gold status through planning activities, monitoring progress, and providing all necessary reporting.

For the 2021-2022 year, we completed all requirements to achieve gold status. Currently, we have been awarded Sapphire status for achieving gold status for over 25 consecutive years. The Chattanooga Area Chapter is in the process of submitting all necessary documents for the 2021-2022 Chapter Achievement Program.

Academic Relations

The Chattanooga Area IIA Chapter is committed to increasing awareness within and educating the next generation of Internal Auditors. To aid in that mission, the Academic Relations Committee partners with local universities and colleges.

This year, our chapter was able to present for classes at the *University of Tennessee at Chattanooga* and *Southern Adventist University*.



IMA Student Meeting
March 31, 2022



Auditing Class
April 28, 2022

Chapter Events



Multiplying Leaders: How the Best Leaders Become Leaders

- Blake Bozarth
- 1 hour



Top Risks Organizations Face in 2021 and How Internal Audit Can Help

- Ron Steinkamp
- 1 hour



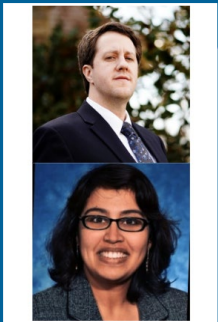
Social Engineering

- Jude Viator, CIA, CISA, CRISC
- 1 hour



Audit Sample Size Impact

- Zachary Rhyne, Pstat
- 1 hour



Foundations for Automated Auditing

- Paul Rowland and Sriparna Bandyopadhyay, CISA, CCSFP
- 2 hours



Spring Seminar – Cybersecurity & Leadership

- Chris Widener
- Scott Augenbaum
- 4 hours

Provided 10 hours of Continuing Education

Spring Seminar 2022

Chattanooga is back in-person!!!

The Institute of Internal Auditors
Chattanooga Area

ACFE
Chattanooga Area Chapter

CHRIS WIDENER

Spring Seminar
2022

Happy Internal Audit Awareness Month!

SCOTT AUGENBAUM

in CONNECT
Chris Widener
Scott Augenbaum
Chattanooga Area Chapter

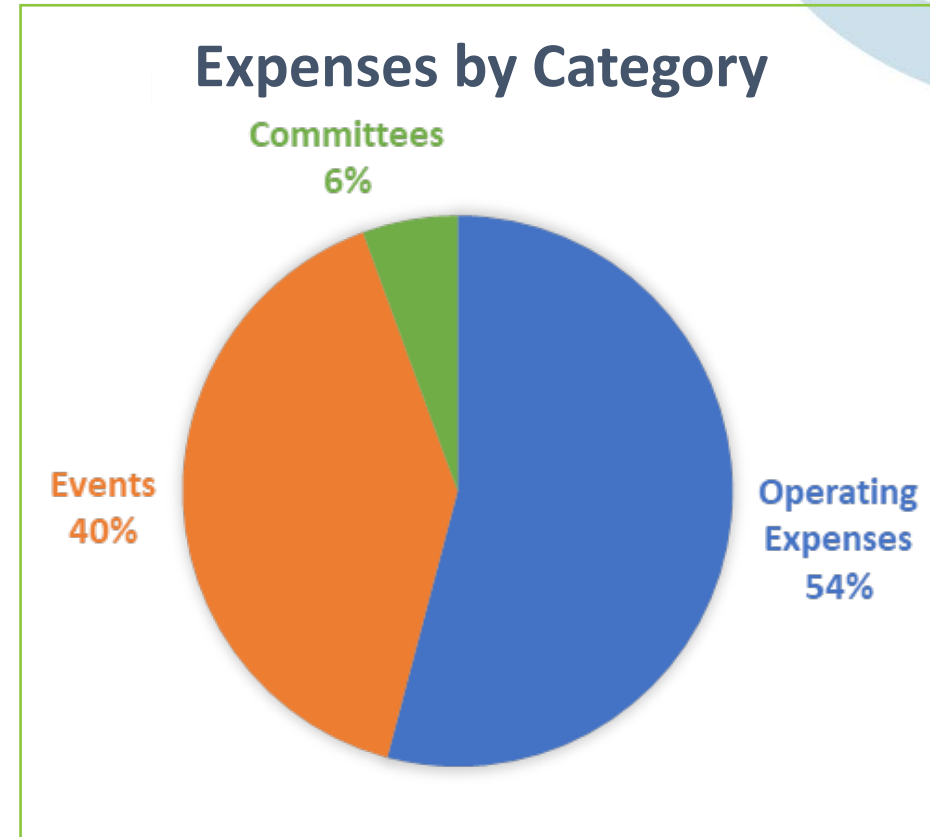


Financial Update

Utilizing Surplus to Focus on Members

Our Chapter establishes an annual financial plan to support our mission in a responsible, effective, and sustainable manner. We entered this year in a strong financial position due to our stewardship in prior years. This allowed us to subsidize speakers with existing funds and provide quality CPE to members at a low or no cost. The Board also elected to send one additional individual to Leadership Academy training, which increased our operating expenses but also invested in the chapter.

The Chattanooga Area Chapter receives a member allotment from the national organization, which covered 12% of our event expenses for the year. The remainder is funded exclusively by our event registration fees. We ended the fiscal year with a deficit of \$5,985, which was expected due to the aforementioned decisions to invest in members.



Leadership Academy 2022

Disney Yacht Club



2022 IIA Leadership Academy

Collaborative,
Inspiring,
Engaging
★★★★★

Amanda Conner
Treasurer

Insightful,
Energetic,
FUN
★★★★★

Bambi Gifford
Vice President

Micro-Volunteering,
Interpersonal Trust,
Inspirational
★★★★★

Rob Zunt
President



Chapter Officers



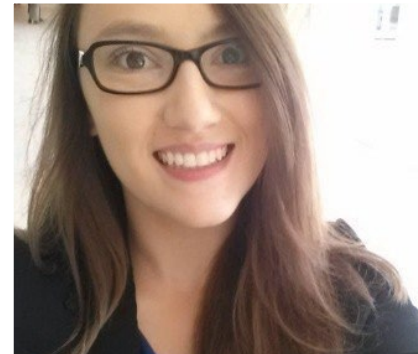
Rob Zunt, CPA, CISA, CIA, CFE, CRMA

President



Bambi Gifford, CPA, CIA

Vice President



Amanda Conner, CPA

Treasurer



Amaya Beck

Secretary (Incoming)

Board of Governors & Audit Committee

Amanda
Thacker

Kim Clingan

Dennis
Cunningham

Richard
Walls

Karen
Templeton

Ashley Lewis


Lynn
Blankenship

John
Jacosalem

Meghan
Petty

Jennifer
Benefield






Thank you to all of our members, officers, board members and volunteers for making 2021-2022 a successful year for the Chattanooga Chapter!

Thank you!



 Chapter177@iia chapters.org



<https://chapters.theiia.org/chattanooga-area>



The Institute of
Internal Auditors
Elevating Impact