

The Institute of **AUDIT SCOPE** Internal Auditors Florida West Coast June July 2023

IIA FWC chapter's monthly resource for training, news, and member announcements.

Happy New (Fiscal) Year!

June 1 is the start of the chapter's fiscal year. With a new year comes a new leadership slate for the chapter. The following individuals are new in their leadership role:

> **Deanna Arnott**. Board of Governor Monica Sanchez. Board of Governor Zek Ofili. Communications Officer Meagan Long, Membership/Certification Officer Christie Arevalo, Secretary/CAP Officer

The following individuals are returning to their previous leadership roles:

Laura Tatem. Board of Governor Karen Percent. Board of Governor Wade Cassels. Board of Governor Silvia Lacalle. Board of Governor Monica Kessel. President Stacy Gerardo, Programming Officer Kristina Simmons. Treasurer Melissa Dondero, Technology Chair Mark Nash, Technology Vice Chair Felicia Carlee, Technology Vice Chair Susan Glickman. Academic Relations Chai Gary Jordan, Governance and Audit Chair

We want to express gratitude to our hard-working leaders whose terms have ended as of May 31:

> Randy Griffey, Board of Governor Sarah Saunders. Board of Governor Carly Burns. Communications Officer Ben Everett, Membership/Certification Officer

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Chapter Email | Chapter 89@theiia.org

Zek Ofili | Editor



Congratulations to the Chapter's **All Star Member Contribution Award Recipients**



Congratulations to Karen Percent and Susan Glickman for their contribution to the internal audit profession and the chapter. Karen was nominated and recognized for sharing her ERM spreadsheet with chapter members for use in tracking, graphing, and presenting organization risks. Susan was nominated and recognized for her continuous effort to engage and educate students in the Tampa Bay area regarding the internal audit profession. Thank you and Congratulations!







Meagan Long, the chapter's new Membership/Certification Officer presents Karen Percent (left) and Susan Glickman (right) with their All Star Contribution certificates at the seminar on May 17.

IIA Headquarters Events and Updates

- 2023 International Conference July 10 11 in Amsterdam. Learn more <u>here</u>
- 2023 GRC Conference August 21-23 in Las Vegas. Learn more here.
- 2023 Financial Services Exchange September 11-13 in Washington D.C. Learn more here.
- 2023 ESG Virtual Conference September 21. Learn more here.
- 2023 Data Privacy Conference, Virtual, October 12. Learn more here.

Global Internal Audit Standards - Read and comment here.

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Chapter Member Survey Results

Each year, the chapter issues its Member Satisfaction survey. Using a similar survey as was used in the past, the following summarizes the 2023 Member Satisfaction survey:

- 97 percent of members feel as though the chapter exceeds their expectations to a moderate or great extent,
- 97 percent are pleased with the chapter's programming offerings,
- 67 percent want virtual programming,
- 58 percent want in-person programming,
- over 80 percent want programming on Thursdays or Fridays, and
- no one wants programming on Mondays.

During the Summer Planning Event on Thursday, June 15, the chapter will be discussing and planning its programming.

Advocacy Update

One of The IIA's initiative for the next several years is advocacy. The IIA has established a new division to the initiative and those within the division are working with chapter leaders to bring about awareness of the internal audit profession.

On Thursday, July 6, IIA FWC chapter leaders along with our district representative, Meghan Boyd from the Palm Beach County chapter, will join Michael R. Downing, Senior Director of U.S. Advocacy from The IIA to meet with Congressman Gus Bilirakis. The Congressman represents Florida's 12th congressional district which covers Citrus, Hernando, and most of Pasco counties. The Congressman serves as the senior member of the Energy and Commerce committee, chairman of the Innovation, Data and Commerce subcommittee, and senior member of the Health subcommittee and Communications and Technology subcommittee.

Job Opportunities

University of South Florida Office of Internal Audit is hiring! See posted opportunities via their careers site to complete your application! Click h<u>ere</u>. Openings noted below:

- o Job ID: 32978 Assistant Director IT Audit
- Job ID: 33645 Audit Consultant
- Job ID: 33646 Senior Audit Consultant

Florida Department of Transportation, Office of Inspector General is hiring!

- Job Code 55003205 Senior Audit Supervisor, click here.
- Investigator, click <u>here</u>.
- Job Code 55013517 Auditor (Contracts), click here.

Have a role you are looking to fill? Send a posting request to our chapter at Chapter89@ThellA.org with subject line "Job Opportunity" and we will post to LinkedIn and in this newsletter.

Chapter Email | Chapter 89@theiia.org

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Upcoming Chapter Events

Join us at one of our many events ahead!

- Thursday, June 15 CAE Roundtable and Sumer Planning Event. This year, our annual summer planning event begins with a two-hour CPE CAE Roundtable.
 Registration is open now!
- Wednesday, September 13 Fiscal Year CPE Kick off with a three (3) hour webinar on Building an API Audit Program, up to 3 CPE, from 9:00 am 12:00 pm.
- Friday, October 13 Seminar, location TBD, 8 CPE
- December 2023 Fraud and Security Seminar, date TBD, location TBD, 8 CPE
- February 2024 Seminar, date TBD, location TBD, 8 CPE
- April/May 2024 Seminar, date TBD, location TBD, 8 CPE

Annual Summer Planning Event: June 15!

Are you interested in peeking behind the operating curtains of the chapter? Would you like to get involved? Do you have ideas to improve the chapter? Consider attending the chapter's annual Summer Planning Event on Thursday, June 15. This is the chapter's annual event where we establish goals for the new fiscal year, plan activities, and network with one another. Consider joining for part or all the day. Registration is free and closes June 14 at 11:00 am.

Please note: You do not have to be a member in a leadership position. We are looking for input and involvement from all of our members.

Lunch will be provided and you'll have an opportunity to win gift cards! Learn more <u>here</u>. Click <u>here</u> to register.

Southeast District Meeting: July 8!

Not able to attend the Summer Planning Event and still want to be involved? The District Meeting for the Southeast District is being held on Saturday, July 8 at the BDO Office in Orlando. If you are interested in attending, email the chapter at Chapter89@theiia.org for more information.

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May's Seminar

Thank you for making the May 17 seminar a huge success! Thank you to Amanda (Jo) Erven, our speaker who kept us engaged and thinking. Thank you, to over 50 members, for the highest in-person event since the Covid pandemic. USF St. Pete provided an excellent space and good eats!



IA AWARENESS

What did you do to communicate IA < Awareness Month? Laura Tatem and Felicia Carlee enjoyed putting their colleagues to the test at the Tampa 🔫 Airport. They brought about awareness, focused on busting audit myths, and raffled gift cards. Let us know what you're doing to bring about awareness within your organization by emailng Chapter89@theiia.org.

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Auditor Word Search



D	S	R	R	М	0	Α	R	N	S	1	В	С	F	Т
Α	U	Т	K	N	Ε	T	W	0	R	K	1	N	G	Α
С	0	N	F	1	D	Ε	N	Т	1	Α	L	Т	L	N
В	R	1	G	G	F	R	Α	U	D	N	0	R	Т	Α
0	1	N	G	0	U	C	F	В	L	N	Н	Α	D	L
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AGILE ETHICS REPORTS

ANALYTICS **FRAUD** RISK

CAREER **GOVERNANCE TECHNOLOGY**

CONFIDENTIAL INDEPENDENCE THEIIA

CONTROLS **TRAINING NETWORKING**

CPE QUALITY VERIFY

> Words can be vertical, horizontal, or diagonal. Good Luck!

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