

AUDIT SCOPE Newsletter Nov-Dec 2025

Your resource for training, news, & member announcements!

Free CPE for IIA Members

The IIA regularly offers CPEs at no cost, through live and on-demand opportunities.

Find CPE Opportunities

Are you looking for Internal Audit Resources?

Explore the IIA's curated selection of resources designed specifically for the discerning internal auditor seeking to stay at the forefront of the profession. From the latest insights in "IA Magazine" to in-depth "Research & Reports," and engaging "Podcasts & Videos," each section offers valuable knowledge to enhance your auditing acumen.

IIA Resources

Internal audit functions are expected to be in conformance with the Global Internal Audit Standards. Get access to the standards by clicking on the link below:

Global IIA Standards

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IIA FWC on LinkedIn!



>>> Membership & Certifications

Congratulations to Our New IIA FWC Certifications!

We are proud to recognize and celebrate the outstanding achievements of our members:

Anna Domusiewicz: Certified Internal Auditor Nathalia Hubay: Internal Audit Practitioner





IIA Membership: Guidance, Growth, and Global Connections

IIA membership gives you more than credentials. It offers exclusive access to trusted guidance, global thought leadership, and cross-industry networking. You also benefit from advanced professional development designed to keep your skills current and your career moving forward.

By joining, you become part of a community committed to advancing internal auditing and supporting your success at every stage.

Explore the full range of membership benefits at the link below.



Meet Our New IIA FWC Chapter Members: August & September

Chelsea Acogido **Krystal Anderson** Savana Assam **Lauren Avery** Joan Bach **Austin Ralon** Francesco Bradshaw **Jamison Burgess** Haresh Chandrakanthan **Guilherme Coca Kimberly Coleman Heather Dowd Marco Fernandes Daniel Flanigan Anay Herrera** Jessica Kessler Rebecca Laureano Megan Leigh Lange Jordan Laterreur Natallia Liashchynskaya John Looz **Sean Maguire** Aleksandra Markelova **Kaley Meadows Keira Mcguinnes** Jitaya Mclean **Rylie Mills Augustine Milanzi Harshita Mistry Jacob Mitchell Justice Montoya Alexa Montante Derek Mulwanda** Cayden Muir Jesse Nguyen Jennifer Paez **Adrian Perdomo Mauricio Pereira Smith Petit-Charles Nicole Petrovic** Anita Rahn **Ariauna Reeze Catherine Schilling Makenna Sisson** Laura Soto **Tyler James Stevens Christopher Thornton Victoria Billings James White Madison Wilson Christy Motley**

Andy Pineiro Romero



>>> UPCOMING INDUSTRY EVENTS



11/11/25 -11/13/25 Jefferson Wells' Annual Virtual Conference

CPE: **Up to 9 hours**Cost: **FREE**



Register Here!

12/11/25 - Webinar

Sponsor: Internal Audit Collective Location: Virtual

Speaker: Tom O'Reilly

Time: 12-1 pm EST (I hour of CPE credit)

Cost: FREE



Register Here!

>>> UPCOMING CHAPTER EVENTS

12/5/25 - December Seminar

Location: Stetson University of Law Tampa Center

Time: 8 - 4:30 pm EST (up to 8hrs NASBA CPE, including 2hrs of Ethics)

Speaker: Scott Madenburg

Cost: \$175/person (member) | \$195/person (non-member)

12/10/25 - CAE Roundtable

Sponsor: **Jefferson Wells** Location: **The Oxford Exchange**

Time: 8 - 10:30 am EST (up to 2hrs NASBA CPE)

Cost: \$35/person (member) | \$45/person (non-member)



NOTE: Registration for upcoming events open as the date gets closer Check out our chapter's LinkedIn for more info on how to register.



>>> PAST CHAPTER EVENTS

October Seminar at Top Golf!

On October 23rd the IIA FWC hosted an all day CPE event sponsored by <u>Citrin Cooperman</u> at TopGolf in Tampa!

The seminar discussed the emerging risks and trends within the industry for internal auditors to anticipate that could lead to disruptions. Other topics that the speakers discussed included the strategic value of SOC reports, IT audit trends, and AI in risk management.

Following the seminar, there was a Happy Hour where attendees were able to enjoy drinks, food, golf, and great conversation!









Transform Internal Audit Around the World

The IIA's 2026 International Conference is where internal auditors from around the world will discover an immersive learning experience focused on providing solutions and relevant resources to handle emerging issues.

It's a true convergence of visionaries, thought leaders, and industry influencers in an annual gathering carefully crafted to drive the future innovations of internal audit.







For additional details on conferences, refer to the link below:

Click here for more info!



IIA FWC Member Spotlight

In our new **IIA FWC** *Member* **Spotlight** series, we cast our sights onto individuals across our FWC chapter; offering a glimpse into their professional journey, personal insights, and the impacts they receive through their IIA and chapter involvement.

Meet Sarah - a compliance expert and cookie enthusiast who has been involved with the IIA for over a decade!



SARAH SIMMERSON

IIA FWC Member Sr. Mgr. Product Ops Compliance, Florida Blue



What is your current role and what do you enjoy most?



As Sr. Mgr. in Product Operations Compliance at Florida Blue, I lead the Medicare Product Operations Compliance team - responsible for ensuring marketing materials are accurate and compliant. We identify and mitigate potential compliance risks. I also head the Compliance Champion Council - pulling in people across the organization to share knowledge, streamline processes, and identify potential compliance risks before they become issues.



Describe the impacts the IIA has made on you



Being an IIA and FWC chapter member has helped me to stay up to date on the latest topics and learn new ways of doing things. The networking, articles, and CPE/training opportunities give new perspectives. IA isn't just about finding problems, we need to understand why things are done a certain way - how they can improve. You need to be curious. You need to build trust. If you can do that, you're not just someone looking for mistakes.







What skills have been most impactful to you?



I think being open to change has been key to my growth. With the increasing use of AI, our tools and methods are constantly evolving. It's tempting to stick with what's familiar, but I've found it's more rewarding to be willing to adapt and find better ways of doing things.

I've also been eyeing the designation of Certified in Healthcare Compliance (CHC). (specialist level knowledge in the healthcare industry)

See LinkedIn For More!



Describe your proudest audit career moments

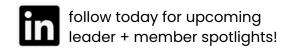


Some of the proudest moments of my audit career have been when business partners discovered my internal audit background and came to me for help setting up controls, remediating findings, or improving processes. It's rewarding to see audit skills translate into consultative support to make a real impact.



SARAH SIMMERSON

IIA FWC Member
Sr. Mgr. Product Ops Compliance



>>> IIA FWC Leader Spotlight

In this IIA FWC Leader Spotlight focus, we continue fostering insights by sharing career paths and capturing the unique attributes across both IIA and chapter leader involvement.

This time, we connect with Morgan - a risk consultant who thinks the key elements of our work are all about staying open-minded and curious.





Can you share details of your work?



I'm currently a Manager at CBIZ in Risk & Advisory Services, where I lead a team that supports clients through their internal audit, compliance, and risk advisory needs.

CBIZ delivers tax, accounting, benefits, insurance, and technology services from offices spanning the US and headquartered in Cleveland, Ohio.



What brings you joy in your work?



The opportunity to serve as a true advisor to my clients. I love being able to follow their journey, especially those in the pre-IPO space, and help them build strong, sustainable processes that support growth and readiness. Blending my background in business process improvement with IA gives me a unique lens to add value in both strategic and practical ways. I'm lucky to work with an amazing team and a great culture prioritizing collaboration and continuous improvement.







What one thing would you pass to someone new to audit?



Be curious and stay open-minded. Internal audit gives you a unique opportunity to see across the organization. Take the time to understand the business, ask thoughtful questions, and always look for ways to help others improve - not just point out what's wrong.

See LinkedIn For More!



Why do you seek out chapter activities?

It's opened doors to more meaningful connections, leadership development, and collaboration with peers. It's also reinforced the importance of staying involved outside of day-to-day client work to continue growing and contributing to the broader profession.



How did you deepen your involvement?



I wanted to become more active in the internal audit community and connect with professionals.



I knew that the quickest way to truly engage and make a difference was to take on a leadership role within the FWC chapter.

MORGAN QUESINBERRY

IIA FWC Board Governor Mgr. CBIZ Risk & Advisory Services



follow today for upcoming leader + member spotlights!