



# Welcome to our Annual General Meeting



June 26, 2025

# Agenda

Topic	Documents in addition to slides	Speaker	Time
1) Call to order		Mark	12:05
2) Agenda confirmation		Mark	12:06
3) Minutes from previous meeting <b>(motion)</b>	2024-06-13 Maritime Chapter AGM Minutes – Draft	Mark	12:08
4) reports of activities and accomplishments			12:10
5) Review of financial statements <b>(motion)</b>	2024/25 Financials	Mark	12:25
6) Election of 2024/25 Officers and Board Members <b>(motion)</b>		Mark	12:35
7) New business raised from agenda confirmation		Mark	12:40
8) Adjournment		Mark	12:45

# Annual Report 2024/2025

## Promoting value since 1975



### Leadership - Officers

Mark Galley	President, Board member
Daphne Barbour	President Elect, Board member
Solomon Semavor	Secretary
Katie Smith	VP Certifications
Joel Aimuemojie	VP Finance, Board member
Evgenia (Jenny) Ashin	VP Membership & Communications
Taylor Cameron	VP Programs

### Additional members of the Board

Andrea Barnes-Young	George Murphy
Mike Lijeskić	Umair Iqbal
Rob Carruthers	Ouma Cuniah
Roberta Hupman	John Delaney
Frank Mader	

### Certifications

**24** newly certified members

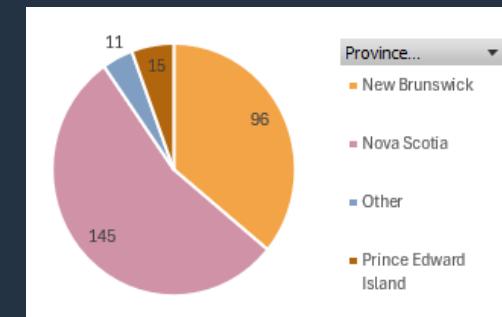
### Membership

**267**

Members

**12%**

Increase in  
Membership



### Programming and support of events

Our Chapter members served as panelists at the national conference and were part of the Planning Committee

#### Chapter programming topics included:

- Office of the Auditor General Panel
- Mastering Fund Flow Analysis – Joint Event
- (AI)rt of the Possible
- The Science of Audit Excellence – Winnipeg Chapter
- Bill S-211 – Vancouver Chapter
- Productivity as a Team Sport – Calgary Chapter
- Understanding Indigenous Perspectives – Winnipeg Chapter
- Implementing Effective ERM – Calgary Chapter

*Promoted for: IIA Canada, NA, other Chapters*

*Collaborated with: NL, ISACA, ACFE*

### 2023-2024 Chapter Engagement

- ✓ Supporting the profession

IIA Canada  
Leadership

Advocacy

Programming

Academic  
Relations

- ✓ Engagement at all levels

# Meetings

Board, 4

Leadership,  
44

Officers, 10



- ✓ Promoting membership engagement

**600+**

Event  
attendees

**2025 is the maritime  
chapter's 50<sup>th</sup> anniversary**

# 50<sup>TH</sup> ANNIVERSARY EVENT

2025 marked our 50th year as a chapter!

We celebrated with an event in  
Moncton, New Brunswick with 66 attendees.



# ANTHONY PUGLIESE

# PRESIDENT & CEO OF THE IIA

# NEW CERTIFICATIONS

## MEMBERS COMPLETING THEIR CIA

Abass Akinyemi Lasisi  
Amy Kathrine Mix  
Asmaan Dhillon  
Chineze Yusuff  
Evgenia Ashin  
Frederic Lagace  
Hannah Grace Elizabeth Stride  
Hari Apoorva  
James Stephen  
Jenna Germaine  
Jonathan Alward-O'Neil

Kyle MacIntyre  
Laura Martin  
Monique Pfister  
Olufunmilola Adedeji  
Oyesike Oyekan  
Pius Ikheloa  
Solomon Semavor  
Tian Liang  
Titilayo Awosanya  
Yanjun Wang

## MEMBERS COMPLETING THEIR CRMA

Charline LeBlanc  
Chineze Yusuff  
Katie Smith

# MEMBER MILESTONES

## Celebrating 35 Years!

Deborah C. Reid

## Celebrating 20 Years!

J. Robert Carruthers  
Janice Garnett  
Marc LeBlanc  
Melanie MacLean  
Stephane Theriault  
Karen Walsh  
Melanie Woodburn

## Celebrating 15 Years!

Amitava Basu  
Shauna Cheverie  
Nicholas Chugani  
Chad Hebert  
Darryl Tozer  
Lana Wright

## Celebrating 10 Years!

Trudy Andrews  
Ashley Bishop  
Susie Cooke  
Samantha Huelin  
Kathleen Juban  
Safia Rahemtulla  
Felix Salami

# RECOGNITION OF INTERNAL AUDIT



## PROCLAMATION

### *Internal Audit Awareness Month*

**WHEREAS:**

internal auditing is an independent, objective, assurance and consulting activity designed to add value and improve an organization's operation; and

**WHEREAS:**

internal auditors help organizations accomplish their objectives by bringing a systematic, disciplined approach to evaluate and improve the effectiveness of risk management; and

**WHEREAS:**

the Institute of Internal Auditors and other professional organizations recognize the importance of internal auditing by designating May as Internal Audit Awareness Month to raise awareness about the profession and its contributions; and

**WHEREAS:**

organizations and institutions are encouraged to support and recognize the valuable work of internal auditors and promote the profession's role in improving organizational success.

**BE IT THEREFORE**

**RESOLVED:**

that CBRM Mayor Cecil P. Clarke and Council proclaim May 2025 as "Internal Audit Awareness Month" in the Cape Breton Regional Municipality.

*Councillor Earlene MacMullin - CBRM District #2*

April 8<sup>th</sup>, 2025

# Income Statement

*In CAD\$*

	ACTUAL 12 months ending Apr 30, 2025	ACTUAL 12 months ending April 30, 2024	DIFFERENCE
<b>REVENUE</b>			
Programs revenue	-	125	(125)
Allotment from IIA Headquarters/ Share of National Program	2,890	2,305	585
Other income –interest	774	283	491
<b>Total revenue</b>	<b>3,664</b>	<b>2,713</b>	
<b>EXPENSES</b>			
Programs	-	-	-
Membership, communications & advocacy	-	1	1
Chapter leadership and administration	2,338	1,554	(784)
Supporting the profession	-	-	-
Leadership Academy	3,930	3,432	(498)
Student events	-	-	-
<b>Total expenses</b>	<b>6,268</b>	<b>4,987</b>	
<b>Net profit (loss)</b>	<b>(2,604)</b>	<b>(2,274)</b>	

# Income Statement

## In CAD\$

	ACTUAL	BUDGET	DIFFERENCE
	12 months ending Apr 30, 2025	12 months ending April 30, 2025	
<b>REVENUE</b>			
Programs revenue	-	4,500	(4,500)
Allotment from IIA Headquarters/ Share of National Program	2,890	2,350	540
Other income –interest	774	275	499
<b>Total revenue</b>	<b>3,664</b>	<b>7,125</b>	
<b>EXPENSES</b>			
Programs	-	6,500	6,500
Membership, communications & advocacy	-	-	-
Chapter leadership and administration	2,338	1,525	813
Supporting the profession	-	-	-
Leadership Academy	3,930	5,750	1,820
Student events	-	-	-
<b>Total expenses</b>	<b>6,268</b>	<b>13,775</b>	
<b>Net profit (loss)</b>	<b>(2,604)</b>	<b>(6,650)</b>	

# Balance Sheet

*In CAD\$*

	ACTUAL	ACTUAL
	As at Apr 30, 2025	As at April 30, 2024
<b>ASSETS</b>		
Cash	59,897	65,044
Accounts receivable	-	4,522
Harmonized sales tax receivable	201	963
Equipment (IA Materials)	-	1,874
Prepays	875	-
<b>Total assets</b>	<b>60,973</b>	<b>72,403</b>
<b>LIABILITIES</b>		
Accounts payables	-	3,509
District rep payable	-	5,317
Harmonized sales tax payable	-	-
<b>Total liabilities</b>	<b>-</b>	<b>8,826</b>
<b>MEMBERS' EQUITY</b>		
<b>Total liabilities &amp; Members' equity</b>	<b>60,973</b>	<b>63,577</b>
	<b>60,973</b>	<b>72,403</b>

# Election of 2025/26 Officers and Board Members

- Officers are elected annually
- Board members have three-year terms

## Candidates

Name	Position	% Yes (of X-Y votes)
Solomon Semavor	Secretary	93%
Joel Aimuemojie	Treasurer	93%
Taylor Cameron	VP Programs	93%
Katie Smith	VP Certifications	86%
Evgenia Ashin	VP Membership and Communications	91%
Tyler Held	Board Member	80%
Mike Lijeskic	Board Member	91%
Charline Leblanc	Board Member	84%
Nancy Berkshire	Board Member	80%

# Closing remarks

