



The Institute of
Internal Auditors

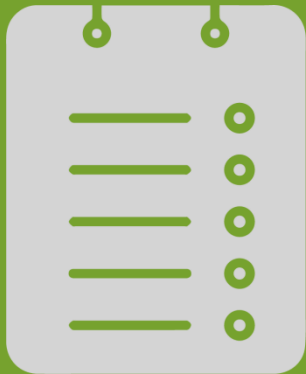
IIA Edmonton Chapter

Year End Report – June 2025 to May 2026

May 31, 2026



Table of Contents



- President's Message
- Financial Statements (Unaudited)
- Chapter Achievement Program
- Chapter Members & Certifications
- Chapter Events
- Chapter Leadership
- Academic Relations
- Advocacy



President's Message



It has been a great honor to serve as the 2025/2026 IIA Edmonton Chapter President. Thank you to the rest of the Chapter Board whom I have received endless support from. Without them none of the amazing work of this chapter would occur. This chapter year has been a very successful one. We are on track to maintain our sapphire status in the IIA's Chapter Achievement Program. Some of our achievements this year include:

- Organizing 7 informative monthly virtual or in person luncheons and the 2026 IIA Edmonton Virtual Fraud Conference. We issued 1,139 CPE certificates this year!
- Regular communication of Chapter and IIA information with our members (through emails, on our website, and in LinkedIn).
- An increase in IIA members and certified members in our Chapter.
- Creating connections and a forum to exchange information at two chief audit executive roundtables.
- Advocating for the profession by presenting in university courses, attending university career fairs, and providing scholarships to two aspiring internal auditors.

Thanks again for allowing me to serve as your 2025-2026 Chapter President and thank you for your contribution to the Chapter!

Rachelle Paquette,

President – IIA Edmonton Chapter



Financial Statements



The following pages highlight the unaudited financial statements for the Edmonton Chapter for the interim period ended April 30, 2026.

Financial Statements (Unaudited)

Institute of Internal Audit - Edmonton Chapter
Interim Balance Sheet As At April 30, 2026 (Unaudited)

	2026 Actuals	2025 Actuals
Current Assets	59,140	40,898
Investments	90,502	87,201
Pre-paid Expenses		-
Total Assets	149,642	128,099
Liabilities	14,750	31,529
Equity	134,892	96,570
Total Liabilities & Equity	149,642	128,099

Financial Statements (Unaudited)

Institute of Internal Audit - Edmonton Chapter
Interim Statement of Operations for the period ending April 30, 2026 (Unaudited)

	2026 Actuals	2025 Actuals
Program Revenue	7,195	2,274
Fraud Seminar Revenue	44,344	24,404
Chapter Operations Revenue	5,256	4,835
Total Revenue	56,794	31,512
Program Expenses	11,990	11,041
Fraud Seminar Expenses	4,485	8,185
General & Admin Expenses	9,641	14,662
Total Expenses	26,117	33,888
Net Chapter Profit (Loss)	30,677	(2,376)



Chapter Achievement Program



The Chapter Achievement Program (CAP) is an achievement/recognition program for chapters that uses points to recognize chapter activities that align with the North American Strategic Plan in five service categories:

- HQ Partnership
- Programming
- Certifications
- Advocacy
- Membership

Chapter Achievement Program

CAP Achievement Levels:

- **Bronze** = On-time completion of Chapter Health
- **Silver** = On-time completion of Chapter Health + additional activities
- **Gold** = On-time completion of Chapter Health + Silver + additional activities
- **Platinum** = 10 of 11 years with Gold achievement
- **Ruby** = 20 years of Gold achievement
- **Sapphire** = 25 years of Gold achievement
- **Diamond** = 35 years of Gold achievement

As of May 31, 2026, the Edmonton Chapter is on track to achieve Sapphire status for its 10th consecutive year.



Chapter Members & Certifications



The Edmonton Chapter is proud to have a consistent and long-term base of members. We also welcomed 27 new members in 2025/2026.

In addition, the Edmonton Chapter members have earned 20 new certifications for the period 2025/2026.

Member certifications are recognized in our newsletter, on social media and at the Edmonton Chapter luncheons. Member milestone anniversaries were announced at the Chapter AGM.



Chapter Events



The Edmonton Chapter is dedicated to providing continuing professional development, networking and advocacy opportunities for members within Edmonton.

During the year 2025-2026, the Chapter organized various virtual luncheons to provide relevant professional programming for its members.

Chapter Events

During the 2025-26 year, the Chapter provided relevant professional programming for its members and issued a total of **5,377 CPE** hours!

- September 2025 – Current Economic Landscape and its Impact on Internal Audit (1 CPE)
- October 2025 – BEC’s Digital Transformation: From Simple Phishing to Complex Campaign (1 CPE)
- December 2025 – Ethics and Conflict of Interest for Internal Auditors (1 CPE)
- January 2026 – New Year’s Resolutions: Setting Intentions for Topical Requirements Excellence (1 CPE)
- February 2026 – The Dynamic Landscape of Risks facing Organizations Today (1 CPE) – ISACA partnership
- March 10 & 11, 2026 – Annual Fraud Conference, Virtual (14 CPE) (sponsored by ACFE Edmonton & Robert Half)
- March 2026 CAE Roundtable – Key Risk Considerations for Internal Audit (sponsored by EY)
- April 2026 - From Innovation to Exposure: Understanding AI in Enterprise Architecture (1 CPE)
- May 2026 – Annual General Meeting/CAE Roundtable in person (1 CPE) (sponsored by MNP)



Chapter Leadership

As of the Annual General Meeting held on May 13, 2026, the Edmonton Chapter voted in a new Board of Directors for the year 2025/2026.



Chapter Leadership – 2026/2026

Officers	2026-27
Chapter President	Rachelle Paquette
Senior Vice President (Incoming President)	John Mikhail
Treasurer	Roxane Power (NEW)
Secretary	Ross Wilson (NEW)
Programming Chair	Tricia Rowe
Programming Support	Dami Shodipe
Programming Support	Franklyn Wright (NEW)
Technology & Communications Chair	Ed Fong
Technology & Communications Support	Ammaar Farooqui
Technology & Communications Support	Manisha Ahir (NEW)
Memberships & Certifications Chair	Andy Chen
CAE Support Chair	John Mikhail
Academic Relations Chair	Queena Dong
Academic Relations Support	Anita Kelly (NEW)
Advocacy Director	Dami Shodipe
Governors	
Past President/Nominating Committee Chair	Janine Mryglod
Audit Committee Chair/Nominating Committee	Jenn Freitas
Audit Committee Chair/Nominating Committee	Lori Sunde-Cooper



Academic Relations

Over the past year, the Academic Relations portfolio focused on giving back and supporting our current and future members as well as advocating the Internal Audit profession.



Academic Relations

During the 2025-26 year, the Chapter continued its tradition of creating awareness of the profession through advocacy to future members.

- Institutional Outreach: Delivered presentations at NAIT Polytechnic & Concordia University of Edmonton
- Career Advocacy: Attendance at Career Fairs
- Keven Pengelly Memorial Scholarship: Promoted the scholarship and awarded \$1,000 scholarships to two undergraduate students.



Advocacy



Key Initiatives

- 2026 Federal Pre-Budget Submission – met with one Member of Parliament in January 2026



The Institute of
Internal Auditors



[Faint, illegible text columns, likely representing a report or document.]

